

Go live on Salesforce Digital Lending—fast, with pre-built accelerator

Salesforce Digital Lending provides a powerful foundation for banks, credit unions and FIs to digitize loan origination and underwriting. Domain knowledge, Technology landscape knowledge, FSC & DLP product expertise, awareness of industry nuances for implementation planning and execution makes all the difference. That's where Lakeworth comes in.

We've designed and purpose built an accelerator kit for Small Business Loan Origination that gets banks live quickly—avoiding long delays, bloated projects, or SI vendor lock-in.

Accelerator Kit for Small Business Loan Origination

For FIs seeking a well-defined path to modernize loan origination and unlock ROI fast.

Lakeworth's Accelerator Kit built on Salesforce Digital Lending Platform (DLP) provides a proven path to digitize small business lending. It enables institutions to deploy DLP with pre-configured modules focused on Small Business loan workflows—from intake through underwriting and funding. Pre-defined process flows, entity model, user stories, seed data, automations, integrations and AI-enhanced features kick-start implementations.



Business Benefits

- Leverage digital lending platform trusted by leading financial institutions
- Modernized capabilities leveraging latest technology innovations including AI
- Accelerate time to market through well defined delivery framework and assets
- Lower total cost of ownership through tight alignment with Salesforce Roadmap
- Tailored and Phased rollout to match your unique business needs and priorities

Accelerator Value

- Designed based on Customer Input
- Pre-defined terminologies, process flows, data model, seed data, story repository
- Pre-built configurable solution with automations, UI components, AI prompts
- Reports and Dashboard templates
- Expert Implementation team with strong alliance with Salesforce DLP Product team
- Up-front focus on user adoption and other key success criteria


digital lending platform


Financial Services Cloud


PARTNER


Lakeworth

LW LOS
Accelerator

Digital Lending

Financial Services Cloud
Salesforce

30% ↓
reduction in
implementation costs

About Us

Lakeworth Digital is a boutique Salesforce consulting partner founded by former ProServe leaders. We specialize in helping banks, credit unions, and financial institutions maximize platform value—faster.

 **Project Reviews**
★★★★★

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“Lakeworth Digital's expertise in FSC Implementation and deep knowledge of Financial Services significantly accelerated our Salesforce implementation. From day one, they collaborated seamlessly with our teams and stakeholders, delivering strategic outcomes efficiently.”
- Head of Salesforce Platform, Banking Customer